

nicole@streamacquisitiongroup.com

From: William Homony <bhomony@mctllp.com>
Sent: Tuesday, March 26, 2024 12:54 PM
To: nicole@streamacquisitiongroup.com
Subject: RE: Touching base

Hi Nicole, unfortunately time is up. Everybody in this case talks a big game but is unable to back it up with money or legitimate funding sources/commitments. Please withdrawal the email you just delivered to Patric. I'm not directing anyone in the Netherlands to do anything without funding.

I assume VSI still doesn't have a bankruptcy lawyer despite being advised to get one almost immediately upon my appointment. The DIP needs to be advanced in the amount of at least \$5 million without any commitment to following VSI's proposed path forward. Happy to discuss the other terms, but without a commitment of at least that amount to fund this case to a plan confirmation and/or sale, there is nothing further to discuss.

Thanks.

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From: nicole@streamacquisitiongroup.com [mailto:nicole@streamacquisitiongroup.com]
Sent: Tuesday, March 26, 2024 12:26 PM
To: William Homony <bhomony@mctllp.com>
Subject: Touching base

Good morning, Bill,

It is clear from Patric's responses that the Netherlands is collapsing. As we discussed, from a business standpoint, it makes sense to get rid of a lot of the unnecessary excess in the Netherlands and wind down to what's necessary and minimal. We are happy to discuss that process and our thoughts if you would like a call or a ppt or something.

We are also prepared to have a discussion finalizing details needed for the DIP loan to correct all of these issues.

When is a good time to touch base?

Thank you,

Nicole

